

DGAP-Adhoc: Limes Schlosskliniken AG:

Preliminary group result 2024 (unaudited) / forecast 2025

- **Total revenue EUR 38.0m (p.y. EUR 38.0m)**
- **Patient days 48,021 + 3 %**
- **Gross earnings (EBITDA) EUR 7.3m - 6 %**
- **Operating result (EBIT) EUR 4.2m - 17 %**
- **Earnings before taxes EUR 3.8m - 18 %**
- **Clinic start-up costs affect the 2024 result by -430 kEUR**
- **Forecast 2025: Opening of two new clinics with a total of 180 treatment places in Q2 2025, depending on the final approval of the clinic licenses, which are in preparation, significant increase in revenue for 2025**

Cologne, February, 25, 2025: Against the backdrop of the additional costs caused by the construction of two new clinic locations, the LIMES Group performed solidly in 2024. The LIMES Schlossklinik Mecklenburgische Schweiz, the LIMES Schlossklinik Fürstenhof and the Clinicum Alpinum recorded increases in revenue and earnings with higher patient occupancy. The Paracelsus Recovery Clinic in Zurich performed temporarily weaker, as a result of which we did not quite reach our original projections for 2024. The marketing activities for the PRC Zurich were adjusted. As a result, we had a very good start in 2025.

In the current financial year, we will significantly expand the available clinic capacities. The timing of the start of patient occupancy in the new clinics is still subject to uncertainty, as we have only certain influence on the final approval of the clinic concession. Depending on the final granting of the clinic license for the new locations, we expect revenue of around EUR 50 million and EBITDA in the region of EUR 8-9 million in 2025. We assume that the new locations will generate positive profit contributions from 2026.

Brief profile: The LIMES Schlosskliniken Group operates high-quality private clinics for stress-related illnesses, mental and emotional disorders, such as depression, affective disorders and acute burnout conditions. The range of services is aimed at private patients, those entitled to subsidies and self-payers. The LIMES Schlosskliniken Group stands for the special approach of a relationship-oriented medicine in the treatment of people with mental illnesses. In addition to top medical quality, patients are offered a unique, protected and healing environment in which they can recover holistically. Further information is available at www.limes-schlosskliniken.de.

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